

AIM listed shares

Q. What effect does the redomicile from Alberta, Canada to Jersey, Channel Islands ("**Redomicile**") and the change in name from Wentworth Resources Limited to Wentworth Resources plc ("**Name Change**") have on my shareholding?

A. There is no change in the number of shares you hold (legally or beneficially) or your percentage holding compared to other shareholders.

Q. I hold my shareholding through Depository Interests, what effect will the Redomicile have on my Depository Interests?

A. Following the Redomicile, the Company's registrar will issue you with CREST enabled shares with the new ISIN and SEDOL. You do not need to take any action, the registrar will do this for you.

Q. I hold my shareholding in certificated form, what effect will the Redomicile and Name Change have on my share certificate?

A. Following the Redomicile, the Company's registrar will issue you with a new share certificate in the name of Wentworth Resources Plc. You do not need to take any action, the registrar will do this for you. Share certificates in the name of Wentworth Resources Limited will, upon the Continuance becoming effective, become invalid and should be destroyed.

Q. The Company has advised that it is applying for new ISIN, SEDOL and TIDM codes. Do I need to do anything with respect of my shareholding in response to these changes?

A. No, you need not take any action, although, these codes should be used for any future trading in the Company's shares.

Oslo Stock Exchange listed shares

Q. What effect does the Redomicile and Name Change have on my shareholding?

A. There is no change in the number of shares you hold (legally or beneficially) or your percentage holding compared to other shareholders.

Q. I hold my shareholding through the VPS, what effect will the Redomicile have on my VPS Interests?

A. Following the Redomicile, the VPS Interests will be over Jersey shares with a new ISIN and SEDOL. You do not need to take any action, the VPS Interests will be automatically adjusted.

Q. The Company has advised that it is applying for new ISIN, SEDOL and TIDM codes. Do I need to do anything with respect of my shareholding in response to these changes?

A. No, you need not take any action, although, these codes should be used for any future trading in the Company's shares.