

DELISTING OF WENTWORTH RESOURCES PLC FROM THE OSLO STOCK EXCHANGE – PRACTICAL INFORMATION FOR SHAREHOLDERS HAVING THEIR SECURITIES REGISTERED IN THE VPS

This letter is directed towards all shareholders in Wentworth Resources Plc ("**Company**") as of 29 November 2018 who have shares in the Company registered in the Norwegian Central Securities Depository (the "**VPS**").

In October 2018, the Company applied to have its shares (in the form of registered beneficial interests (deposit rights)) (the "**Securities**") delisted from Oslo Børs (the "**Delisting**"). The Delisting has now been approved by the board of directors of Oslo Børs and the final trading day for the Securities on Oslo Børs has been set to 13 February 2019.

While we have decided that the Delisting from Oslo Børs is in the Company's best interests, we greatly value our shareholders on Oslo Børs and encourage your continued participation as a shareholder in the Company. We will therefore try to make the Delisting process as simple as possible for you and try to minimise any inconvenience to you.

This information letter is directed towards shareholders of the Company whose Securities are registered in the VPS and contains important information regarding the continued registration of the Securities in the VPS following the Delisting and the process for transfer of Securities to the UK settlement system CREST.

The Securities will from and including 14 February 2019 no longer be tradeable on Oslo Børs. The Company will, however, maintain its listing on the AIM Market of the London Stock Exchange ("**AIM**") following the Delisting. The shareholders will consequently continue to have a liquid market for trading of their Securities. The Company has also decided to maintain its current conversion plan, which makes it possible to transfer the Securities held in the VPS to ordinary shares of the Company held through CREST and tradable on AIM.

Further, the Company has decided to maintain its register for the Securities in the VPS (the "**VPS Register**") for at least two years from the Delisting.

As a result, shareholders whose Securities are registered in the VPS have two alternatives following the Delisting:

- (i) keep their Securities in the VPS Register; or
- (ii) transfer their Securities from the VPS Register into ordinary shares of the Company held through CREST.

ALTERNATIVE 1: MAINTAINING THE SECURITIES IN THE VPS REGISTER

Shareholders who want to maintain the registration of their Securities in the VPS Register are not required to take any action. Shareholders with Securities in the VPS Register will following the Delisting be able to buy and sell Securities via a Norwegian broker to or from other investors with a VPS account, and may also engage a broker to sell their Securities to a buyer of ordinary shares of the Company held through CREST. It should, however, be noted that the market for such trading in Securities will be less liquid than on Oslo Børs and that there can be no assurance that such trades may be completed at prices and volumes deemed satisfactory by the shareholders.

The VPS Register will be maintained for a period of at least two years. If the Company subsequently decides to cease the operation of the VPS Register, shareholders will either need to transfer their Securities to CREST (as further described below) or otherwise dispose of their Securities.

ALTERNATIVE 2: TRANSFER THE SECURITIES FROM THE VPS TO CREST

In order to be able to trade the Securities on AIM following the Delisting, shareholders whose Securities are registered in the VPS will need to transfer their Securities into ordinary shares of the Company held through CREST. Such transfer will be done through the Company's existing conversion plan for Securities/ordinary shares.

Shareholders who want to transfer their Securities into ordinary shares held through CREST which may be traded on AIM must contact their custodian (Norwegian: "kontofører") to arrange such transfer.

Following such transfer, a shareholder must hold the ordinary shares of the Company in a securities account capable of holding such shares. Unless the shareholder already has the required type of securities account, the shareholder must open such an account in connection with the transfer.

For Norwegian shareholders, the ordinary shares may be held through a securities account for foreign securities (a "VPU Account"), which is a type of securities account offered by most Norwegian custodians.

We encourage shareholders wanting to transfer their Securities to ordinary shares of the Company to discuss the available options with their custodian.

The Company will cover the costs associated with the transfer of Securities into ordinary shares held through CREST for a period of six months from 14 February 2019, limited to NOK 650 per shareholder which is the price payable to the Company's VPS registrar (Nordea Bank Apb, filial i Norge) for one such transfer.

If you have any questions to the above, please contact us at info@wentplc.com.

Yours sincerely,



Eskil Jersing
CEO